IV. Concept Outline

The concept outline is structured around six chronological periods, each composed of key concepts typically encountered in college-level world history courses. In order for students to develop an understanding of these concepts, teachers will need to select specific historical figures, groups, events, developments, and processes—and the primary and secondary source documents through which they can be examined—that enable students to investigate them. In this way, AP teachers create their own local curriculum for AP World History.

Historical Periods

The historical periods, from approximately 8000 B.C.E. to the present, provide a temporal framework for the course.

The instructional importance and assessment weighting for each period varies.

<table>
<thead>
<tr>
<th>Period</th>
<th>Period Title</th>
<th>Date Range</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Technological and Environmental Transformations</td>
<td>to c. 600 B.C.E.</td>
<td>5%</td>
</tr>
<tr>
<td>2</td>
<td>Organization and Reorganization of Human Societies</td>
<td>c. 600 B.C.E. to c. 600 C.E.</td>
<td>15%</td>
</tr>
<tr>
<td>3</td>
<td>Regional and Interregional Interactions</td>
<td>c. 600 C.E. to c. 1450</td>
<td>20%</td>
</tr>
<tr>
<td>4</td>
<td>Global Interactions</td>
<td>c. 1450 to c. 1750</td>
<td>20%</td>
</tr>
<tr>
<td>5</td>
<td>Industrialization and Global Integration</td>
<td>c. 1750 to c. 1900</td>
<td>20%</td>
</tr>
<tr>
<td>6</td>
<td>Accelerating Global Change and Realignments</td>
<td>c. 1900 to the Present</td>
<td>20%</td>
</tr>
</tbody>
</table>

Using the Concept Outline to Plan Instruction

In the pages that follow, thematic learning objectives are provided to show teachers how the learning objectives can be applied to the various statements in the concept outline, and to also help teachers make thematic connections across the outline's chronology.

The illustrative examples (set out in the third column of the outline) provide optional examples of possible individuals, events, developments, geographic regions, and/or historical processes teachers might choose to address for a particular concept. These illustrative examples are included to demonstrate a variety of examples from different geographic regions and/or to expand on content that may be less familiar to teachers. Teachers may opt to use these illustrative examples or others of their own choosing.
PERIOD 1:
Technological and Environmental Transformations
to c. 600 B.C.E.
Key Concept 1.1

The term *big geography* draws attention to the global nature of world history. Throughout the Paleolithic period, humans migrated from Africa to Eurasia, Australia, and the Americas. Early humans were mobile and creative in adapting to different geographical settings from savanna to desert to tundra. Humans also developed varied and sophisticated technologies.

Key Concept 1.2

In response to warming climates at the end of the last Ice Age, about 10,000 years ago, some groups adapted to the environment in new ways, while others remained hunter-foragers. Settled agriculture appeared in several different parts of the world. The switch to agriculture created a more reliable, but not necessarily more diversified, food supply. Farmers also affected the environment through cultivation of selected plants to the exclusion of others, the construction of irrigation systems, and the use of domesticated animals for food and labor. Populations increased; village life developed, followed by urban life with all its complexity. Patriarchy and forced-labor systems developed, giving elite men concentrated power. Pastoralism emerged in parts of Africa and Eurasia. Like agriculturalists, pastoralists tended to be more socially stratified than hunter-foragers. Pastoralists’ mobility facilitated technology transfers through their interaction with settled populations.

Key Concept 1.3

About 5,000 years ago, urban societies developed, laying the foundations for the first civilizations. The term *civilization* is normally used to designate large societies with cities and powerful states. While there were many differences between civilizations, they also shared important features. They all produced agricultural surpluses that permitted significant specialization of labor. All civilizations contained cities and generated complex institutions, including political bureaucracies, armies, and religious hierarchies. They also featured clearly stratified social hierarchies and organized long-distance trading relationships. Economic exchanges intensified within and between civilizations, as well as with nomadic pastoralists.

As populations grew, competition for surplus resources, especially food, led to greater social stratification, specialization of labor, increased trade, more complex systems of government and religion, and the development of record keeping. As civilizations expanded, people had to balance their need for more resources with environmental constraints. Finally, the accumulation of wealth in settled communities spurred warfare between communities and/or with pastoralists; this violence drove the development of new technologies of war and urban defense.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-1** Explain how different types of societies have adapted to and affected their environments.

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**CUL-3** Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 1.1** — Throughout the Paleolithic era, humans developed sophisticated technologies and adapted to different geographical environments as they migrated from Africa to Eurasia, Australasia, and the Americas.

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**I.** Archeological evidence indicates that during the Paleolithic era, hunter-forager bands of humans gradually migrated from their origin in East Africa to Eurasia, Australia, and the Americas, adapting their technology and cultures to new climate regions.

**A.** Humans developed increasingly diverse and sophisticated tools—including multiple uses of fire—as they adapted to new environments.

**B.** People lived in small groups that structured social, economic, and political activity. These bands exchanged people, ideas, and goods.

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**Period 1**

**Key Concept 1.1**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
### Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-1** Explain how different types of societies have adapted to and affected their environments.

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**SB-5** Explain how societies with states and state-less societies interacted over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

**Key Concept 1.2** — Beginning about 10,000 years ago, some human communities adopted sedentism and agriculture, while others pursued hunter-forager or pastoralist lifestyles—different pathways that had significant social and demographic ramifications.

I. **The Neolithic Revolution led to the development of more complex economic and social systems.**

   A. Possibly as a response to climatic change, permanent agricultural villages emerged first in the lands of the eastern Mediterranean. Agriculture emerged independently in Mesopotamia, the Nile River Valley, Sub-Saharan Africa, the Indus River Valley, the Yellow River (or Huang He) Valley, Papua New Guinea, Mesoamerica, and the Andes.

   B. People in each region domesticated locally available plants and animals.

   C. Pastoralism developed in Afro–Eurasian grasslands, affecting the environment in a variety of ways.

   D. Agricultural communities had to work cooperatively to clear land and create the water control systems needed for crop production, drastically affecting environmental diversity.

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**Period 1**
**Key Concept 1.2**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
Related Thematic Learning Objectives
(Focus of Exam Questions)

ENV-1 Explain how different types of societies have adapted to and affected their environments.

ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

SB-1 Explain how different forms of governance have been constructed and maintained over time.

SB-4 Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

SB-5 Explain how societies with states and state-less societies interacted over time.

ECON-2 Explain the causes and effects of economic strategies of different types of communities, states, and empires.

ECON-5 Explain how and why labor systems have developed and changed over time.

ECON-7 Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

SOC-1 Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

SOC-4 Explain how the development of specialized labor systems interacted with the development of social hierarchies.

Key Concept 1.2 — Beginning about 10,000 years ago, some human communities adopted sedentism and agriculture, while others pursued hunter-forager or pastoralist lifestyles—different pathways that had significant social and demographic ramifications.

II. Agriculture and pastoralism began to transform human societies.

A. Pastoralism and agriculture led to more reliable and abundant food supplies, which increased the population and led to specialization of labor, including new classes of artisans and warriors and the development of elites.

B. Technological innovations led to improvements in agricultural production, trade, and transportation.
   Illustrative examples, technological innovations:
   - Pottery
   - Wheels

C. Patriarchal forms of social organization developed in both pastoralist and agrarian societies.

Period 1
Key Concept 1.2
Related Thematic Learning Objectives
(Focus of Exam Questions)

| ENV-1 Explain how different types of societies have adapted to and affected their environments. |
| ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time. |

**Key Concept 1.3** — The appearance of the first urban societies 5,000 years ago laid the foundations for the development of complex civilizations; these civilizations shared several significant social, political, and economic characteristics.

I. Core and foundational civilizations developed in a variety of geographical and environmental settings where agriculture flourished.
   - Mesopotamia in the Tigris and Euphrates River Valleys
   - Egypt in the Nile River Valley
   - Mohenjo-daro and Harappa in the Indus River Valley
   - Shang in the Yellow River (Huang He) Valley
   - Olmec in Mesoamerica
   - Chavin in Andean South America

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**Period 1**

**Key Concept 1.3**

### TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
Related Thematic Learning Objectives
(Focus of Exam Questions)

ENV-1 Explain how different types of societies have adapted to and affected their environments.

ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

SB-1 Explain how different forms of governance have been constructed and maintained over time.

SB-2 Explain how and why different functions and institutions of governance have changed over time.

SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

SB-4 Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

SB-5 Explain how societies with states and state-less societies interacted over time.

ECON-2 Explain the causes and effects of economic strategies of different types of communities, states, and empires.

ECON-3 Explain how different modes and locations of production and commerce have developed and changed over time.

Key Concept 1.3 — The appearance of the first urban societies 5,000 years ago laid the foundations for the development of complex civilizations; these civilizations shared several significant social, political, and economic characteristics.

II. The first states emerged within core civilizations in Mesopotamia and the Nile River Valley.

A. States were powerful new systems of rule that mobilized surplus labor and resources over large areas. Rulers of early states often claimed divine connections to power. Rulers also relied on the support of the military, religious, or aristocratic elites.

B. As states grew and competed for land and resources, the more favorably situated had greater access to resources, produced more surplus food, and experienced growing populations, enabling them to undertake territorial expansion and conquer surrounding states.

C. Pastoralists were often the developers and disseminators of new weapons and modes of transportation that transformed warfare in agrarian civilizations. Illustrative examples, new weapons:
   • Composite bows
   • Iron weapons

Illustrative examples, new modes of transportation:
   • Chariots
   • Horseback riding
### Related Thematic Learning Objectives
(Focus of Exam Questions)

<table>
<thead>
<tr>
<th>ECON-5</th>
<th>Explain how and why labor systems have developed and changed over time.</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECON-7</td>
<td>Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.</td>
</tr>
<tr>
<td>SOC-4</td>
<td>Explain how the development of specialized labor systems interacted with the development of social hierarchies.</td>
</tr>
</tbody>
</table>

### Key Concept 1.3 — The appearance of the first urban societies 5,000 years ago laid the foundations for the development of complex civilizations; these civilizations shared several significant social, political, and economic characteristics.

II. The first states emerged within core civilizations in Mesopotamia and the Nile River Valley.

(CONTINUED)

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**Period 1**
**Key Concept 1.3**

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
### Related Thematic Learning Objectives

(Focus of Exam Questions)

<table>
<thead>
<tr>
<th>ENV-1</th>
<th>Explain how different types of societies have adapted to and affected their environments.</th>
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</thead>
<tbody>
<tr>
<td>CUL-1</td>
<td>Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.</td>
</tr>
<tr>
<td>CUL-2</td>
<td>Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.</td>
</tr>
<tr>
<td>CUL-3</td>
<td>Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.</td>
</tr>
<tr>
<td>CUL-5</td>
<td>Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.</td>
</tr>
<tr>
<td>CUL-6</td>
<td>Explain how expanding exchange networks shaped the emergence of various forms of transregional culture, including music, literature, and visual art.</td>
</tr>
<tr>
<td>SB-1</td>
<td>Explain how different forms of governance have been constructed and maintained over time.</td>
</tr>
<tr>
<td>SB-2</td>
<td>Explain how and why different functions and institutions of governance have changed over time.</td>
</tr>
</tbody>
</table>

### Key Concept 1.3 — The appearance of the first urban societies

5,000 years ago laid the foundations for the development of complex civilizations; these civilizations shared several significant social, political, and economic characteristics.

### III. Culture played a significant role in unifying states through laws, language, religion, myths, and monumental art.

- **A.** Early civilizations developed monumental architecture and urban planning.
  - Illustrative examples, monumental architecture and urban planning:
    - Ziggurats
    - Pyramids
    - Defensive walls

- **B.** Systems of record keeping arose independently in all early civilizations and writing and record keeping subsequently spread.
  - Illustrative examples, systems of record keeping:
    - Cuneiform
    - Hieroglyphs

- **C.** States developed legal codes that reflected existing hierarchies and facilitated the rule of governments over people.
  - Illustrative examples, legal codes:
    - Code of Hammurabi (Babylonia)
    - Code of Ur-Nammu (Sumer)

- **D.** New religious beliefs that developed in this period—including the Vedic religion, Hebrew monotheism, and Zoroastrianism—continued to have strong influences in later periods.

- **E.** Interregional cultural and technological exchanges grew as a result of expanding trade networks and large-scale population movements, such as the Indo-European and Bantu migrations.
  - Illustrative examples, development of interregional trade:
    - Trade between Mesopotamia and Egypt
    - Trade between Egypt and Nubia
    - Trade between Mesopotamia and the Indus Valley
    - Trade between China and Southwest Asia

- **F.** Social hierarchies, including patriarchy, intensified as states expanded and cities multiplied.
**Key Concept 1.3** — The appearance of the first urban societies 5,000 years ago laid the foundations for the development of complex civilizations; these civilizations shared several significant social, political, and economic characteristics.

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**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

**SOC-2** Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

**SOC-3** Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

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**III.** Culture played a significant role in unifying states through laws, language, literature, religion, myths, and monumental art.

(Continued)
PERIOD 2: Organization and Reorganization of Human Societies

c. 600 B.C.E. to c. 600 C.E.
Key Concept 2.1

As states and empires increased in size, and contacts between regions multiplied, people transformed their religious and cultural systems. Religions and belief systems provided a social bond and an ethical code to live by. These shared beliefs also influenced and reinforced political, economic, and occupational stratification. Religious and political authority often merged as rulers (some of whom were considered divine) used religion, along with military and legal structures, to justify their rule and ensure its continuation. Religions and belief systems also generated conflict, partly because beliefs and practices varied greatly within and among societies.

Key Concept 2.2

As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another. In quest of land, wealth, and security, some empires expanded dramatically. In doing so, they built powerful military machines and administrative institutions that were capable of organizing human activities over long distances, and they created new groups of military and political elites to manage their affairs. As these empires expanded their boundaries, they also faced the need to develop policies and procedures to govern their relationships with ethnically and culturally diverse populations, sometimes to integrate them within an imperial society and sometimes to exclude them. In some cases, the successes of these empires created further problems. By expanding their boundaries too far, they created political, cultural, and administrative difficulties that they could not manage. They also experienced environmental, social, and economic problems when they over-utilized their lands and subjects and when disproportionate wealth became concentrated in the hands of privileged classes.

Key Concept 2.3

With the organization of large-scale empires, the volume of long-distance trade increased dramatically. Much of this trade resulted from the demand for raw materials and luxury goods. Land and water routes linked many regions of the Eastern Hemisphere. The exchange of people, technology, religious and cultural beliefs, food crops, domesticated animals, and disease pathogens developed alongside the trade in goods across extensive networks of communication and exchange. In the Americas and Oceania, localized networks developed.
Related Thematic Learning Objectives
(Focus of Exam Questions)

CUL-1 Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

CUL-2 Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

SB-4 Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

SOC-2 Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

SOC-5 Explain how social categories, roles, and practices have been maintained or challenged over time.

Key Concept 2.1 — As states and empires increased in size and contacts between regions intensified, human communities transformed their religious and ideological beliefs and practices.

I. Codifications and further developments of existing religious traditions provided a bond among people and an ethical code to live by.

A. The association of monotheism with Judaism further developed with the codification of the Hebrew Scriptures, which also reflected the influence of Mesopotamian cultural and legal traditions. The Assyrian, Babylonian, and Roman empires conquered various Jewish states at different points in time. These conquests contributed to the growth of Jewish diasporic communities around the Mediterranean and Middle East.

B. The core beliefs outlined in the Sanskrit scriptures formed the basis of the Vedic religions—developing later into what was known as Hinduism, a monistic belief system. These beliefs included the importance of multiple manifestations of brahman and teachings about dharma and reincarnation, and they contributed to the development of the social and political roles of a caste system.

Period 2
Key Concept 2.1

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
**Related Thematic Learning Objectives**
*(Focus of Exam Questions)*

**ENV-1** Explain how different types of societies have adapted to and affected their environments.

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

**CUL-5** Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.

**CUL-6** Explain how expanding exchange networks shaped the emergence of various forms of transregional culture, including music, literature, and visual art.

**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**SOC-2** Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

**Key Concept 2.1** — As states and empires increased in size and contacts between regions intensified, human communities transformed their religious and ideological beliefs and practices.

### II. New belief systems and cultural traditions emerged and spread, often asserting universal truths.

**A.** The core beliefs preached by the historic Buddha and collected by his followers in sutras and other scriptures were, in part, a reaction to the Vedic beliefs and rituals dominant in South Asia. Buddhism branched into many schools and changed over time as it spread throughout Asia—first through the support of the Mauryan emperor Ashoka, and then through the efforts of missionaries and merchants and the establishment of educational institutions to promote Buddhism’s core teachings.

**B.** Confucianism’s core beliefs and writings originated in the writings and lessons of Confucius. They were elaborated by key disciples, including rulers such as Wudi, who sought to promote social harmony by outlining proper rituals and social relationships for all people in China.

**C.** In major Daoist writings, the core belief of balance between humans and nature assumed that the Chinese political system would be altered indirectly. Daoism also influenced the development of Chinese culture.

Illustrative examples, influence of Daoism on Chinese culture:
- Medical theories and practices
- Poetry
- Metallurgy
- Architecture
### Related Thematic Learning Objectives
(Focus of Exam Questions)

**SOC-3** Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

### Key Concept 2.1
— As states and empires increased in size and contacts between regions intensified, human communities transformed their religious and ideological beliefs and practices.

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<thead>
<tr>
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<tbody>
<tr>
<td>(CONTINUED)</td>
</tr>
<tr>
<td><strong>D.</strong> Core beliefs of Christianity were based on the teachings of Jesus of Nazareth as recorded by his disciples and their belief in his divinity. Christianity drew on Judaism as well as Roman and Hellenistic influences. Despite initial Roman imperial hostility, Christianity spread through the efforts of missionaries, merchants, and early martyrs through many parts of Afro-Eurasia and eventually gained Roman imperial support by the time of Emperor Constantine.</td>
</tr>
<tr>
<td><strong>E.</strong> Greco–Roman religious and philosophical traditions offered diverse perspectives on the study of the natural world, the connection to the divine, and the nature of political power and hierarchy. Some of these perspectives emphasized logic, empirical observation, and scientific investigation.</td>
</tr>
<tr>
<td><strong>F.</strong> Art and architecture reflected the values of religions and belief systems. Illustrative examples, art and architecture:</td>
</tr>
<tr>
<td>• Hindu art and architecture</td>
</tr>
<tr>
<td>• Buddhist art and architecture</td>
</tr>
<tr>
<td>• Christian art and architecture</td>
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<tr>
<td>• Greco–Roman art and architecture</td>
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### Related Thematic Learning Objectives

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<table>
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<tbody>
<tr>
<td>CUL-2</td>
<td>Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.</td>
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<td>SOC-5</td>
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</table>

### Key Concept 2.1 — As states and empires increased in size and contacts between regions intensified, human communities transformed their religious and ideological beliefs and practices.

III. Belief systems generally reinforced existing social structures while also offering new roles and status to some men and women.

| A. Confucianism emphasized filial piety. |
| B. Some Buddhists and Christians practiced a monastic life. |
Key Concept 2.1 — As states and empires increased in size and contacts between regions intensified, human communities transformed their religious and ideological beliefs and practices.

IV. Other religious and cultural traditions continued and in some places were incorporated into major religious traditions.

A. Shamanism, animism, and ancestor veneration continued in their traditional forms in some instances, and in others were incorporated into other religious traditions.
Related Thematic Learning Objectives
(Focus of Exam Questions)

ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

SB-2 Explain how and why different functions and institutions of governance have changed over time.

SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

SB-5 Explain how societies with states and state-less societies interacted over time.

SB-6 Explain the political and economic interactions between states and non-state actors over time.

Key Concept 2.2 — As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another.

I. The number and size of key states and empires grew dramatically as rulers imposed political unity on areas where previously there had been competing states.

A. Key states and empires that grew included:
   - Southwest Asia: Persian empires
   - East Asia: Qin and Han empires
   - South Asia: Mauryan and Gupta empires
   - Mediterranean region: Phoenicia and its colonies, Greek city-states and colonies, and Hellenistic and Roman empires
   - Mesoamerica: Teotihuacan, Maya city-states
   - Andean South America: Moche
   - North America: Chaco and Cahokia

[NOTE: Students should know the location and names of the key empires and states.]

Illustrative examples, Persian empires:
   - Achaemenid
   - Parthian
   - Sassanian

Period 2
Key Concept 2.2

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-1** Explain how different types of societies have adapted to and affected their environments.

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**SB-1** Explain how different forms of governance have been constructed and maintained over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**SB-5** Explain how societies with states and state-less societies interacted over time.

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**Key Concept 2.2** — As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another.

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II. Empires and states developed new techniques of imperial administration based, in part, on the success of earlier political forms.

A. In order to organize their subjects, in many regions imperial rulers created administrative institutions, including centralized governments, as well as elaborate legal systems and bureaucracies.

B. Imperial governments promoted trade and projected military power over larger areas using a variety of techniques, including issuing currencies; diplomacy; developing supply lines; building fortifications, defensive walls, and roads; and drawing new groups of military officers and soldiers from the location populations or conquered populations.
Key Concept 2.2 — As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another.

II. Empires and states developed new techniques of imperial administration based, in part, on the success of earlier political forms.

(Continued)
Related Thematic Learning Objectives
(Focus of Exam Questions)

**CUL-5** Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.

**SB-1** Explain how different forms of governance have been constructed and maintained over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**SB-5** Explain how societies with states and state-less societies interacted over time.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

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**Key Concept 2.2** — As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another.

### III. Unique social and economic dimensions developed in imperial societies in Afro–Eurasia and the Americas.

#### A. Imperial cities served as centers of trade, public performance of religious rituals, and political administration for states and empires.

Illustrative examples, imperial cities:
- Persepolis
- Chang’an
- Pataliputra
- Athens
- Carthage
- Rome
- Alexandria
- Constantinople
- Teotihuacan

#### B. The social structures of empires displayed hierarchies that included cultivators, laborers, slaves, artisans, merchants, elites, or caste groups.

#### C. Imperial societies relied on a range of methods to maintain the production of food and provide rewards for the loyalty of the elites.

Illustrative examples, methods of ensuring production and social hierarchy:
- Corvée labor
- Slavery
- Rents and tributes

#### D. Patriarchy continued to shape gender and family relations in imperial societies of this period.

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**Period 2 Key Concept 2.2**

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### Related Thematic Learning Objectives

(Focus of Exam Questions)

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<thead>
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### III. Unique social and economic dimensions developed in imperial societies in Afro–Eurasia and the Americas.

(Continued)
Key Concept 2.2 — As the early states and empires grew in number, size, and population, they frequently competed for resources and came into conflict with one another.

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SB-5 Explain how societies with states and state-less societies interacted over time.

SOC-3 Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

SOC-5 Explain how social categories, roles, and practices have been maintained or challenged over time.

IV. The Roman, Han, Persian, Mauryan, and Gupta empires encountered political, cultural, and administrative difficulties that they could not manage, which eventually led to their decline, collapse, and transformation into successor empires or states.

A. Through excessive mobilization of resources, erosion of established political institutions, and economic changes, imperial governments generated social tensions and created economic difficulties by concentrating too much wealth in the hands of elites.

B. Security issues along their frontiers, including the threat of invasions, challenged imperial authority.
Related Thematic Learning Objectives  
(Focus of Exam Questions)

**ENV-1** Explain how different types of societies have adapted to and affected their environments.

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**CUL-3** Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 2.3** — With the organization of large-scale empires, transregional trade intensified, leading to the creation of extensive networks of commercial and cultural exchange.

I. Land and water routes became the basis for interregional trade, communication, and exchange networks in the Eastern Hemisphere.

A. Many factors, including the climate and location of the routes, the typical trade goods, and the ethnicity of people involved, shaped the distinctive features of a variety of trade routes, including Eurasian Silk Roads, Trans-Saharan caravan routes, Indian Ocean sea lanes, and Mediterranean sea lanes.

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Period 2
Key Concept 2.3

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TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
**Related Thematic Learning Objectives**

(Focus of Exam Questions)

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**Key Concept 2.3** — With the organization of large-scale empires, transregional trade intensified, leading to the creation of extensive networks of commercial and cultural exchange.

II. New technologies facilitated long-distance communication and exchange.

A. New technologies permitted the use of domesticated pack animals to transport goods across longer routes.

B. Innovations in maritime technologies, as well as advanced knowledge of the monsoon winds, stimulated exchanges along maritime routes from East Africa to East Asia.

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<th>Key Concept 2.3</th>
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| ENV-1 | Explain how different types of societies have adapted to and affected their environments. |
| ENV-2 | Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time. |
| ENV-3 | Evaluate the extent to which migration, population, and urbanization affected the environment over time. |
| ENV-5 | Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time. |
| CUL-1 | Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks. |
| CUL-3 | Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge. |
| SB-3 | Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution. |

### Key Concept 2.3 — With the organization of large-scale empires, transregional trade intensified, leading to the creation of extensive networks of commercial and cultural exchange.

#### III. Alongside the trade in goods, the exchange of people, technology, religious and cultural beliefs, food crops, domesticated animals, and disease pathogens developed across extensive networks of communication and exchange.

| A. | The spread of crops, including rice and cotton from South Asia to the Middle East, encouraged changes in farming and irrigation techniques. | Illustrative examples, changes in farming and irrigation techniques: |
| | • The qanāt system | • The qanāt system |
| | • A variety of water wheels (noria, sakia) | • A variety of water wheels (noria, sakia) |
| | • Improved wells and pumps (shaduf) | • Improved wells and pumps (shaduf) |

| B. | The spread of disease pathogens diminished urban populations and contributed to the decline of some empires, including the Roman and Han. |

| C. | Religious and cultural traditions—including Christianity, Hinduism, and Buddhism—were transformed as they spread partly as a result of syncretism. |

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Period 2  
Key Concept 2.3
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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(CONTINUED)
PERIOD 3: Regional and Interregional Interactions
c. 600 C.E. to c. 1450
Key Concept 3.1

Although Afro–Eurasia and the Americas remained separate from one another, this era witnessed a deepening and widening of networks of human interaction within and across regions. The results were unprecedented concentrations of wealth and the intensification of cross-cultural exchanges. Innovations in transportation, state policies, and mercantile practices contributed to the expansion and development of commercial networks, which in turn served as conduits for cultural, technological, and biological diffusion within and between various societies. Pastoral or nomadic groups played a key role in creating and sustaining these networks. Expanding networks fostered greater interregional exchanges while at the same time sustaining regional diversity. Islam, a new monotheistic religion, spread quickly through practices of trade, warfare, and the diffusion that was characteristic of this period.

Key Concept 3.2

State formation in this era demonstrated remarkable continuity, innovation, and diversity in various regions. In Afro–Eurasia, some states attempted, with differing degrees of success, to preserve or revive imperial structures, while smaller, less centralized states continued to develop. The expansion of Islam introduced a new concept—the caliphate—to Afro–Eurasian statecraft. Pastoral peoples in Eurasia built powerful and distinctive empires that integrated people and institutions from both the pastoral and agrarian worlds. In the Americas, powerful states developed in both Mesoamerica and the Andean region.

Key Concept 3.3

Changes in trade networks resulted from and stimulated increasing productive capacity, with important implications for social and gender structures and environmental processes. Productivity rose in both agriculture and industry. Rising productivity supported population growth and urbanization but also strained environmental resources and at times caused dramatic demographic swings.

Shifts in production and the increased volume of trade also stimulated new labor practices, including adaptation of existing patterns of free and coerced labor. Social and gender structures evolved in response to these changes.
Key Concept 3.1 — A deepening and widening of networks of human interaction within and across regions contributed to cultural, technological, and biological diffusion within and between various societies.

I. Improved transportation technologies and commercial practices led to an increased volume of trade and expanded the geographical range of existing and newly active trade networks.

A. Existing trade routes— including the Silk Roads, the Mediterranean Sea, the Trans-Saharan routes, and the Indian Ocean basin—flourished and promoted the growth of powerful new trading cities.

B. Communication and exchange networks developed in the Americas.

Illustrative examples, communication and exchange networks:
- Mississippi River Valley
- Mesoamerica
- Andes

C. The growth of interregional trade in luxury goods was encouraged by significant innovations in previously existing transportation and commercial technologies— including the caravanserai, compass use, the astrolabe, and larger ship designs in sea travel—and new forms of credit and the development of money economies.

Illustrative examples, new forms of credit and money economies:
- Bills of exchange
- Credit
- Checks
- Banking houses
- Use of paper money

D. Commercial growth was also facilitated by state practices, including the Inca road system; trading organizations, such as the Hanseatic League; and state-sponsored commercial infrastructures, such as the Grand Canal in China.
Key Concept 3.1 — A deepening and widening of networks of human interaction within and across regions contributed to cultural, technological, and biological diffusion within and between various societies.

SB-5 Explain how societies with states and state-less societies interacted over time.

ECON-3 Explain how different modes and locations of production and commerce have developed and changed over time.

ECON-5 Explain how and why labor systems have developed and changed over time.

ECON-7 Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

I. Improved transportation technologies and commercial practices led to an increased volume of trade and expanded the geographical range of existing and newly active trade networks.

(CONTINUED)

E. The expansion of empires—including China, the Byzantine Empire, various Muslim states, and the Mongols—facilitated Afro-Eurasian trade and communication as new people were drawn into their conquerors’ economies and trade networks.
Related Thematic Learning Objectives
(Focus of Exam Questions)

ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

ENV-3 Evaluate the extent to which migration, population, and urbanization affected the environment over time.

ENV-5 Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

CUL-3 Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.

SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

Key Concept 3.1 — A deepening and widening of networks of human interaction within and across regions contributed to cultural, technological, and biological diffusion within and between various societies.

II. The movement of peoples caused environmental and linguistic effects.

A. The expansion and intensification of long-distance trade routes often depended on environmental knowledge and technological adaptations to the environment.

Illustrative examples, environmental knowledge and technological adaptations:
- The way Scandinavian Vikings used their longships to travel in coastal and open waters as well as in rivers and estuaries
- The way the Arabs and Berbers adapted camels to travel across and around the Sahara
- The way Central Asian pastoral groups used horses to travel in the steppes

B. Some migrations had a significant environmental impact, including migration of Bantu-speaking peoples who facilitated transmission of iron technologies and agricultural techniques in Sub-Saharan Africa, as well as the maritime migrations of the Polynesian peoples who cultivated transplanted foods and domesticated animals as they moved to new islands.

C. Some migrations and commercial contacts led to the diffusion of languages throughout a new region or the emergence of new languages.

Illustrative examples, diffusion of languages:
- The spread of Bantu languages
- The spread of Turkic and Arabic languages
III. Cross-cultural exchanges were fostered by the intensification of existing, or the creation of new, networks of trade and communication.

A. Islam, based on the revelations of the prophet Muhammad, developed in the Arabian Peninsula. The beliefs and practices of Islam reflected interactions among Jews, Christians, and Zoroastrians with the local Arabian peoples. Muslim rule expanded to many parts of Afro–Eurasia due to military expansion, and Islam subsequently expanded through the activities of merchants, missionaries, and Sufis.

B. In key places along important trade routes, merchants set up diasporic communities where they introduced their own cultural traditions into the indigenous culture.

Illustrative examples, diasporic communities:
- Muslim merchant communities in the Indian Ocean region
- Chinese merchant communities in Southeast Asia
- Sogdian merchant communities throughout Central Asia
- Jewish communities in the Mediterranean, Indian Ocean basin, and along the Silk Roads

C. As exchange networks intensified, an increased number of travelers within Afro–Eurasia wrote about their travels.

Illustrative examples, travelers:
- Ibn Battuta
- Marco Polo
- Xuanzang
Key Concept 3.1 — A deepening and widening of networks of human interaction within and across regions contributed to cultural, technological, and biological diffusion within and between various societies.

III. Cross-cultural exchanges were fostered by the intensification of existing, or the creation of new, networks of trade and communication.

(Continued)

D. Increased cross-cultural interactions resulted in the diffusion of literary, artistic, and cultural traditions, as well as scientific and technological innovations.

Illustrative examples, diffusion of literary, artistic, and cultural traditions:

- The spread of Christianity throughout Europe
- The influence of Neoconfucianism and Buddhism in East Asia
- The spread of Hinduism and Buddhism into Southeast Asia
- The spread of Islam in Sub-Saharan Africa and Asia
- The influence of Toltec/Mexica and Inca traditions in Mesoamerica and Andean America
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 3.1** — A deepening and widening of networks of human interaction within and across regions contributed to cultural, technological, and biological diffusion within and between various societies.

| IV. | There was continued diffusion of crops and pathogens, including epidemic diseases like the bubonic plague, along trade routes. |

Illustrative examples, diffusion of crops:
- Bananas in Africa
- New rice varieties in East Asia
- The spread of cotton, sugar, and citrus

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**Period 3**

**Key Concept 3.1**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
Related Thematic Learning Objectives
(Focus of Exam Questions)

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SB-5 Explain how societies with states and state-less societies interacted over time.

SB-6 Explain the political and economic interactions between states and non-state actors over time.

Key Concept 3.2 — State formation and development demonstrated continuity, innovation, and diversity in various regions.

I. Empires collapsed in different regions of the world, and in some areas were replaced by new imperial states or political systems. Illustrative examples, traditional sources of power and legitimacy:
   • Patriarchy
   • Religion
   • Land-owning elites

Illustrative examples, innovations:
   • New methods of taxation
   • Tributary systems
   • Adaptation of religious institutions

A. Following the collapses of empires, imperial states were reconstituted in some regions, including the Byzantine Empire and the Chinese dynasties (Sui, Tang, and Song), combining traditional sources of power and legitimacy with innovations better suited to their specific local context.

B. In some places, new political entities emerged, including those in various Islamic states; the Mongol khanates; new Hindu and Buddhist states in South, East, and Southeast Asia; city-states; and decentralized government (feudalism) in Europe and Japan. Illustrative examples, city-states:
   • Those on the Italian peninsula
   • Those in East Africa
   • Those in Southeast Asia

C. Some states synthesized local with foreign traditions. Illustrative examples, synthesis by states:
   • Persian traditions that influence Islamic states
   • Chinese traditions that influence states in Japan

D. In the Americas, as in Afro–Eurasia, state systems expanded in scope and reach; networks of city-states flourished in the Maya region and, at the end of this period, imperial systems were created by the Mexica (Aztecs) and Inca.
### Related Thematic Learning Objectives

(Notes of Exam Questions)

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I. Empires collapsed in different regions of the world, and in some areas were replaced by new imperial states or political systems.

(Continued)
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**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

### Key Concept 3.2 — State formation and development demonstrated continuity, innovation, and diversity in various regions.

#### II. Interregional contacts and conflicts between states and empires encouraged significant technological and cultural transfers.

A. Technological and cultural transfers were taking place:
   - between Tang China and the Abbasids;
   - across the Mongol Empire;
   - between Muslims and Christians in the Mediterranean region during the Crusades; and
   - during Chinese maritime activity led by Ming Admiral Zheng He.

Illustrative examples, technological and cultural transfers:
   - The spread of Islamic scientific knowledge to Mongol China
   - The transfer of Greco-Islamic medical knowledge to Western Europe
   - The transfer of foods, technologies, textiles, and music from the Islamic world to Europe via Al-Andalus

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### Period 3

**Key Concept 3.2**

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TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH

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### Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**ENV-4** Explain how environmental factors have shaped the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

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### Key Concept 3.3 — Changes in trade networks resulted from and stimulated increasing productive capacity, with important implications for social and gender structures and environmental processes.

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<th>I. Innovations stimulated agricultural and industrial production in many regions.</th>
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<td><strong>A.</strong> Agricultural production increased significantly due to technological innovations.</td>
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<tr>
<td>- The <em>chinampa</em> field systems</td>
</tr>
<tr>
<td>- <em>Waru waru</em> agricultural techniques in the Andean areas</td>
</tr>
<tr>
<td>- Improved terracing techniques</td>
</tr>
<tr>
<td>- The horse collar</td>
</tr>
<tr>
<td>- Three field rotation</td>
</tr>
<tr>
<td>- Swamp draining</td>
</tr>
<tr>
<td><strong>B.</strong> Demand for luxury goods increased in Afro–Eurasia. Chinese, Persian, and Indian artisans and merchants expanded their production of textiles and porcelains for export; industrial production of iron and steel expanded in China.</td>
</tr>
</tbody>
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**Period 3**

**Key Concept 3.3**

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TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
Related Thematic Learning Objectives
(Focus of Exam Questions)

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**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

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**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

II. The fate of cities varied greatly, with periods of significant decline and periods of increased urbanization buoyed by rising productivity and expanding trade networks.

A. Multiple factors contributed to the decline of urban areas in this period, including invasions, disease, and the decline of agricultural productivity.

B. Multiple factors contributed to urban revival, including the end of invasions, the availability of safe and reliable transport, the rise of commerce and warmer temperatures between 800 C.E. and 1300, increased agricultural productivity and subsequent rising population, and greater availability of labor.

**Period 3**

**Key Concept 3.3**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
Key Concept 3.3 — Changes in trade networks resulted from and stimulated increasing productive capacity, with important implications for social and gender structures and environmental processes.

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(Continued)
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(Focus of Exam Questions)

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**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**ECON-5** Explain how and why labor systems have developed and changed over time.

### Key Concept 3.3

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### III. Despite significant continuities in social structures and in methods of production, there were also some important changes in labor management and in the effect of religious conversion on gender relations and family life.

#### A. The diversification of labor organization that began with settled agriculture continued in this period. Forms of labor organization included free peasant agriculture, nomadic pastoralism, craft production and guild organization, various forms of coerced and unfree labor, government-imposed labor, and military obligations.

#### B. As in the previous period, social structures were shaped largely by class and caste hierarchies. Patriarchy continued; however, in some areas, women exercised more power and influence, most notably among the Mongols and in West Africa, Japan, and Southeast Asia.

#### C. New forms of coerced labor appeared, including serfdom in Europe and Japan and the elaboration of the mit’a in the Inca Empire. Peasants resisted attempts to raise dues and taxes by staging revolts. The demand for slaves for both military and domestic purposes increased, particularly in central Eurasia, parts of Africa, and the eastern Mediterranean.

Illustrative examples, regions where free peasants revolted:
- China
- The Byzantine Empire

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Related Thematic Learning Objectives
(Focus of Exam Questions)

SOC-1 Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

SOC-3 Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

SOC-4 Explain how the development of specialized labor systems interacted with the development of social hierarchies.

SOC-5 Explain how social categories, roles, and practices have been maintained or challenged over time.

SOC-6 Explain how political, economic, cultural, and demographic factors have affected social structures over time.

Key Concept 3.3 — Changes in trade networks resulted from and stimulated increasing productive capacity, with important implications for social and gender structures and environmental processes.

III. Despite significant continuities in social structures and in methods of production, there were also some important changes in labor management and in the effect of religious conversion on gender relations and family life.

D. Buddhism, Christianity, Islam, and Neoconfucianism were adopted in new regions and often caused significant changes in gender relations and family structure.

Illustrative examples, changes in gender relations and family structure:

- Divorce for both men and women in some Muslim states
- The practice of foot binding in Song China
- Female monastic orders in Christianity and Buddhism
PERIOD 4: Global Interactions
c. 1450 to c. 1750
**Key Concept 4.1**

The interconnection of the Eastern and Western Hemispheres made possible by transoceanic voyaging marked a key transformation of this period. Technological innovations helped make transoceanic connections possible. Changing patterns of long-distance trade included the global circulation of some commodities and the formation of new regional markets and financial centers. Increased interregional and global trade networks facilitated the spread of religion and other elements of culture as well as the migration of large numbers of people. Germs carried to the Americas ravaged the indigenous peoples, while the global exchange of crops and animals altered agriculture, diets, and populations around the planet.

**Key Concept 4.2**

Although the world’s productive systems continued to be heavily centered on agricultural production throughout this period, major changes occurred in agricultural labor, the systems and locations of manufacturing, gender and social structures, and environmental processes. Adapting to the Little Ice Age, farmers increased agricultural productivity by introducing new crops and using new methods in crop-and-field rotation. Economic growth also depended on new forms of manufacturing and new commercial patterns, especially in long-distance trade. Political and economic centers within regions shifted, and merchants’ social status tended to rise in various states. Demographic growth—even in areas such as the Americas, where disease had ravaged the population—was restored by the 18th century and surged in many regions, especially with the introduction of American food crops throughout the Eastern Hemisphere. The Columbian Exchange led to new ways of humans interacting with their environments. New forms of coerced and semicoerced labor emerged in Europe, Africa, and the Americas, and affected ethnic and racial classifications and gender roles.

**Key Concept 4.3**

Empires expanded and conquered peoples around the world, but they often had difficulties incorporating culturally, ethnically, and religiously diverse subjects and administrating widely dispersed territories. Agents of the European powers moved into existing trade networks around the world. In Africa and the greater Indian Ocean, nascent European empires consisted mainly of interconnected trading posts and enclaves. In the Americas, European empires moved more quickly to settlement and territorial control, responding to local demographic and commercial conditions. Moreover, the creation of European empires in the Americas quickly fostered a new Atlantic exchange network that included the transatlantic slave trade and transpacific exchange network. Around the world, empires and states of varying sizes pursued strategies of centralization, including more efficient taxation systems that placed strains on peasant producers, sometimes prompting local rebellions. Rulers used public displays of art and architecture to legitimize state power. African states shared certain characteristics with larger Eurasian empires. Changes in African and global trading patterns strengthened some West and Central African states, especially on the coast; this led to the rise of new states and contributed to the decline of states on both the coast and in the interior.
Related Thematic Learning Objectives (Focus of Exam Questions)

SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

ECON-2 Explain the causes and effects of economic strategies of different types of communities, states, and empires.

ECON-3 Explain how different modes and locations of production and commerce have developed and changed over time.

ECON-7 Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

Key Concept 4.1 — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

I. Existing regional patterns of trade intensified in the context of the new global circulation of goods.

A. The intensification of trade brought prosperity and economic disruption to the merchants and governments in the trading region of the Indian Ocean, the Mediterranean, the Sahara, and overland Eurasia.
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**CUL-3** Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 4.1** — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

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**II.** European technological developments in cartography and navigation built on previous knowledge developed in the Classical, Islamic, and Asian worlds.

**A.** The developments included the production of new tools, innovations in ship designs, and an improved understanding of global wind and currents patterns—all of which made transoceanic travel and trade possible.

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**Illustrative examples, innovations in ship design:**
- Caravel
- Carrack
- Fluyt

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**Period 4**  
**Key Concept 4.1**  

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**CUL-3** Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 4.1** — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

**ENV-2** Remarkable new transoceanic maritime reconnaissance occurred in this period.

- **A.** Portuguese development of maritime technology and navigational skills led to increased travel to and trade with West Africa and resulted in the construction of a global trading-post empire.

- **B.** Spanish sponsorship of the first Columbian and subsequent voyages across the Atlantic and Pacific dramatically increased European interest in transoceanic travel and trade.

- **C.** Northern Atlantic crossings for fishing and for the purpose of settlement continued and spurred European searches for multiple routes to Asia.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-5** Explain how societies with states and state-less societies interacted over time.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-5** Explain how and why labor systems have developed and changed over time.

**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

**SOC-1** Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

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**Key Concept 4.1** — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

**IV.** The new global circulation of goods was facilitated by chartered European monopoly companies and the flow of silver from Spanish colonies in the Americas to purchase Asian goods for the Atlantic markets. Regional markets continued to flourish in Afro–Eurasia by using established commercial practices and new transoceanic shipping services developed by European merchants.

- **A.** European merchants’ role in Asian trade was characterized mostly by transporting goods from one Asian country to another market in Asia or the Indian Ocean region.

- **B.** Commercialization and the creation of a global economy were intimately connected to new global circulation of silver from the Americas.

- **C.** Mercantilist policies and practices were used by European rulers to expand and control their economies and claim overseas territories, and joint-stock companies, influenced by these mercantilist principles, were used by rulers and merchants to finance exploration and compete against one another in global trade.

- **D.** The Atlantic system involved the movement of goods, wealth, and free and unfree laborers and the mixing of African, American, and European cultures and people.

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**Period 4**

**Key Concept 4.1**

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Key Concept 4.1 — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

IV. The new global circulation of goods was facilitated by chartered European monopoly companies and the flow of silver from Spanish colonies in the Americas to purchase Asian goods for the Atlantic markets. Regional markets continued to flourish in Afro–Eurasia by using established commercial practices and new transoceanic shipping services developed by European merchants.

(Continued)
Key Concept 4.1 — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

V. The new connections between the Eastern and Western Hemispheres resulted in the Columbian Exchange.

A. European colonization of the Americas led to the spread of diseases that were endemic in the Eastern Hemisphere — including smallpox, measles, and influenza — to Amerindian populations and the unintentional transfer of disease vectors, including mosquitoes and rats.

B. American foods became staple crops in various parts of Europe, Asia, and Africa. Cash crops were grown primarily on plantations with coerced labor and were exported mostly to Europe and the Middle East in this period.

Illustrative examples, American foods:
- Potatoes
- Maize
- Manioc

Illustrative examples, cash crops:
- Sugar
- Tobacco

C. Afro–Eurasian fruit trees, grains, sugar, and domesticated animals were brought by Europeans to the Americas, while other foods were brought by African slaves.

Illustrative examples, domesticated animals:
- Horses
- Pigs
- Cattle

Illustrative examples, foods brought by African slaves:
- Okra
- Rice

D. Populations in Afro–Eurasia benefitted nutritionally from the increased diversity of American food crops.
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**SOC-4** Explain how the development of specialized labor systems interacted with the development of social hierarchies.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

**SOC-6** Explain how political, economic, cultural, and demographic factors have affected social structures over time.

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**Key Concept 4.1** — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

**V.** The new connections between the Eastern and Western Hemispheres resulted in the Columbian Exchange.

(Continued)

**E.** European colonization and the introduction of European agriculture and settlements practices in the Americas often affected the physical environment through deforestation and soil depletion.

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**Period 4**

**Key Concept 4.1**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**

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Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**Key Concept 4.1 —** The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

**VI.** The increase in interactions between newly connected hemispheres and intensification of connections within hemispheres expanded the spread and reform of existing religions and contributed to both religious conflicts and the creation of syncretic belief systems and practices.

Illustrative examples, reform of existing religions and creation of syncretic belief systems and practices:

- The importance of sufism for the further spread of Islam in Afro-Eurasia.
- The intensification of Sunni-Shi’a split by the political rivalries between the Ottoman and the Safavid empires.
- The role of the Protestant and Catholic Reformations in spreading Christianity outside of Europe.
- The development of Vodun and other syncretic religions in the Americas as a result of interactions between Christianity and African religions.
- The development of Sikhism in the context of interactions between Hinduism and Islam.
- The development and spread of new Buddhist schools and practices in Northeast and Southeast Asia.
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**CUL-5** Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.

**CUL-6** Explain how expanding exchange networks shaped the emergence of various forms of transregional culture, including music, literature, and visual art.

**SB-1** Explain how different forms of governance have been constructed and maintained over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**Key Concept 4.1** — The interconnection of the Eastern and Western Hemispheres, made possible by transoceanic voyaging, transformed trade and religion and had a significant economic, cultural, social, and demographic impact on the world.

**VII.** As merchants’ profits increased and governments collected more taxes, funding for the visual and performing arts, even for popular audiences, increased along with an expansion of literacy and increased focus on innovation and scientific inquiry.
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

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**Key Concept 4.2** — Although the world’s productive systems continued to be heavily centered on agriculture, major changes occurred in agricultural labor, the systems and locations of manufacturing, gender and social structures, and environmental processes.

I. Beginning in the 14th century, there was a decrease in mean temperatures, often referred to as the Little Ice Age, around the world that lasted until the 19th century, contributing to changes in agricultural practices and the contraction of settlement in parts of the Northern Hemisphere.
Related Thematic Learning Objectives
(Focus of Exam Questions)

| SB-3 | Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution. |
| ECON-2 | Explain the causes and effects of economic strategies of different types of communities, states, and empires. |
| ECON-3 | Explain how different modes and locations of production and commerce have developed and changed over time. |
| ECON-5 | Explain how and why labor systems have developed and changed over time. |
| ECON-7 | Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time. |
| SOC-1 | Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies. |
| SOC-3 | Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time. |

**Key Concept 4.2** — Although the world’s productive systems continued to be heavily centered on agriculture, major changes occurred in agricultural labor, the systems and locations of manufacturing, gender and social structures, and environmental processes.

II. Traditional peasant agriculture increased and changed, plantations expanded, and demand for labor increased. These changes both fed and responded to growing global demand for raw materials and finished products.

| A. | Peasant and artisan labor intensified in many regions. |
| B. | Slavery in Africa continued both the traditional incorporation of mainly female slaves into households and the export of slaves to the Mediterranean and the Indian Ocean. |
| C. | The growth of the plantation economy increased the demand for slaves in the Americas. |
| D. | Colonial economies in the Americas depended on a range of coerced labor. |

Illustrative examples, coerced labor:
- Chattel slavery
- Indentured servitude
- Encomienda and hacienda systems
- The Spanish adaptation of the Inca mit’a
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**SOC-4** Explain how the development of specialized labor systems interacted with the development of social hierarchies.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

**SOC-6** Explain how political, economic, cultural, and demographic factors have affected social structures over time.

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**Key Concept 4.2** — Although the world’s productive systems continued to be heavily centered on agriculture, major changes occurred in agricultural labor, the systems and locations of manufacturing, gender and social structures, and environmental processes.

II. Traditional peasant agriculture increased and changed, plantations expanded, and demand for labor increased. These changes both fed and responded to growing global demand for raw materials and finished products.

(Continued)
### Related Thematic Learning Objectives
(Focus of Exam Questions)

| SB-3 | Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution. |
| ECON-2 | Explain the causes and effects of economic strategies of different types of communities, states, and empires. |
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| SOC-5 | Explain how social categories, roles, and practices have been maintained or challenged over time. |
| SOC-6 | Explain how political, economic, cultural, and demographic factors have affected social structures over time. |

### Key Concept 4.2 — Although the world’s productive systems continued to be heavily centered on agriculture, major changes occurred in agricultural labor, the systems and locations of manufacturing, gender and social structures, and environmental processes.

### III. As social and political elites changed, they also restructured ethnic, racial, and gender hierarchies.

**A.** Both imperial conquests and widening global economic opportunities contributed to the formation of new political and economic elites.

- Illustrative examples, new elites:
  - The Manchus in China
  - Creole elites in Spanish America
  - European gentry
  - Urban commercial entrepreneurs in all major port cities in the world

**B.** The power of existing political and economic elites fluctuated as they confronted new challenges to their ability to affect the policies of the increasingly powerful monarchs and leaders.

- Illustrative examples, existing elites:
  - The zamindars in the Mughal Empire
  - The nobility in Europe
  - The daimyo in Japan

**C.** Some notable gender and family restructuring occurred, including demographic changes in Africa that resulted from the slave trades.

- Illustrative examples, gender and family restructuring:
  - The dependence of European men on Southeast Asian women for conducting trade in that region
  - The smaller size of European families

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**Period 4**

**Key Concept 4.2**
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

- **CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.
- **CUL-5** Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.
- **SB-1** Explain how different forms of governance have been constructed and maintained over time.
- **SB-2** Explain how and why different functions and institutions of governance have changed over time.
- **SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.
- **SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.
- **SB-5** Explain how societies with states and state-less societies interacted over time.
- **SB-6** Explain the political and economic interactions between states and non-state actors over time.
- **ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

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**Key Concept 4.3**  
Empires expanded around the world, presenting new challenges in the incorporation of diverse populations and in the effective administration of new coerced labor systems.

I. Rulers used a variety of methods to legitimize and consolidate their power.

   A. Rulers continued to use religious ideas, art, and monumental architecture to legitimize their rule.  

      **Illustrative examples, religious ideas:**  
      - European notions of divine right  
      - Safavid use of Shiism  
      - Mexica or Aztec practice of human sacrifice  
      - Songhay promotion of Islam  
      - Chinese emperors' public performance of Confucian rituals  

      **Illustrative examples, art and monumental architecture:**  
      - Ottoman miniature painting  
      - Qing imperial portraits  
      - Mughal mausolea and mosques, such as the Taj Mahal  
      - European palaces, such as Versailles

   B. Many states adopted practices to accommodate the different ethnic and religious diversity of their subjects or to utilize the economic, political, and military contributions of different ethnic or religious groups.  

      **Illustrative examples, differential treatment of ethnic and religious groups:**  
      - Spanish creation of a separate *República de Indios*  
      - Spanish and Portuguese creation of new racial classifications in the Americas, including *mestizo*, *mulatto*, and *creole*

   C. Recruitment and use of bureaucratic elites, as well as the development of military professionals, became more common among rulers who wanted to maintain centralized control over their populations and resources.  

      **Illustrative examples, bureaucratic elites or military professionals:**  
      - Ottoman *devshirme*  
      - Chinese examination system  
      - Salaried samurai

   D. Rulers used tribute collection and tax farming to generate revenue for territorial expansion.
Related Thematic Learning Objectives
(Focus of Exam Questions)

ECON-3 Explain how different modes and locations of production and commerce have developed and changed over time.

ECON-6 Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

SOC-1 Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

SOC-2 Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

SOC-3 Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

SOC-5 Explain how social categories, roles, and practices have been maintained or challenged over time.

SOC-6 Explain how political, economic, cultural, and demographic factors have affected social structures over time.

Key Concept 4.3 — Empires expanded around the world, presenting new challenges in the incorporation of diverse populations and in the effective administration of new coerced labor systems.

1. Rulers used a variety of methods to legitimize and consolidate their power.

(Please note: Period 4 Key Concept 4.3 is not fully visible in the image provided.)
### Related Thematic Learning Objectives

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**SB-1** Explain how and why different forms of governance have been constructed and maintained over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

### Key Concept 4.3

**Key Concept 4.3** — Empires expanded around the world, presenting new challenges in the incorporation of diverse populations and in the effective administration of new coerced labor systems.

#### II. Imperial expansion relied on the increased use of gunpowder, cannons, and armed trade to establish large empires in both hemispheres.

**A.** Europeans established new trading-post empires in Africa and Asia, which proved profitable for the rulers and merchants involved in new global trade networks, but the impact of these empires was limited by the authority of local states including the Ashanti and Mughal empires.

**B.** Land empires—including the Manchu, Mughal, Ottoman, and Russian—expanded dramatically in size.

**C.** European states established new maritime empires in the Americas, including the Portuguese, Spanish, Dutch, French, and British.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**SB-5** Explain how societies with states and state-less societies interacted over time.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

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Key Concept 4.3 — Empires expanded around the world, presenting new challenges in the incorporation of diverse populations and in the effective administration of new coerced labor systems.

**III.** Competition over trade routes, state rivalries, and local resistance all provided significant challenges to state consolidation and expansion.

Illustrative examples, competition over trade routes:
- Omani–European rivalry in the Indian Ocean
- Piracy in the Caribbean

Illustrative examples, state rivalries:
- Thirty Years, War
- Ottoman–Safavid conflict

Illustrative examples, local resistance:
- Food riots
- Samurai revolts
- Peasant uprisings

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Period 4
Key Concept 4.3

Teacher-Selected Examples of Historical Individuals, Events, Topics, or Sources for Students to Examine in Depth
PERIOD 5: Industrialization and Global Integration

c. 1750 to c. 1900
Key Concept 5.1

Industrialization fundamentally altered the production of goods around the world. It not only changed how goods were produced and consumed and what was considered a “good,” it also had far-reaching effects on the global economy, social relations, and culture. Although it is common to speak of the “Industrial Revolution,” the process of industrialization was a gradual one that unfolded over the course of the 18th and 19th centuries, eventually becoming global.

Key Concept 5.2

As states industrialized during this period, they also expanded their existing overseas colonies and established new types of colonies and transoceanic empires. Regional warfare and diplomacy both resulted in and were affected by this process of modern empire building. The process was led mostly by Europe, although not all states were affected equally, which led to an increase of European influence around the world. The United States and Japan also participated in this process. The growth of new empires challenged the power of existing land-based empires of Eurasia. New ideas about nationalism, race, gender, class, and culture also developed that facilitated the spread of transoceanic empires, and in some cases justified anti-imperial resistance and the formation of new national identities.

Key Concept 5.3

The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments and the establishment of new nation-states around the world. Enlightenment thought and the resistance of colonized peoples to imperial centers shaped this revolutionary activity. These rebellions sometimes resulted in the formation of new states and stimulated the development of new ideologies, including an increasing insistence on self-rule and pursuit of democracy in a number of instances. These new ideas in turn led to the revolutionary and anti-imperial movements of this period.

Key Concept 5.4

Migration patterns changed dramatically throughout this period, and the numbers of migrants increased significantly. These changes were closely connected to the development of transoceanic empires and a global capitalist economy. In some cases, people benefited economically from migration, while other people were seen simply as commodities to be transported. Migration produced dramatically different sending and receiving societies, and it presented challenges to governments in fostering national identities and regulating the flow of people.
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

<table>
<thead>
<tr>
<th>ENV-4</th>
<th>Explain how environmental factors have shaped the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks.</th>
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<tbody>
<tr>
<td>ENV-5</td>
<td>Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.</td>
</tr>
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<td>SB-2</td>
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**Key Concept 5.1** — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

<table>
<thead>
<tr>
<th>I. Industrialization fundamentally changed how goods were produced.</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. A variety of factors that led to the rise of industrial production and eventually resulted in the Industrial Revolution included:</td>
</tr>
<tr>
<td>• Europe’s location on the Atlantic Ocean</td>
</tr>
<tr>
<td>• The geographical distribution of coal, iron, and timber</td>
</tr>
<tr>
<td>• European demographic changes</td>
</tr>
<tr>
<td>• Urbanization</td>
</tr>
<tr>
<td>• Improved agricultural productivity</td>
</tr>
<tr>
<td>• Legal protection of private property</td>
</tr>
<tr>
<td>• An abundance of rivers and canals</td>
</tr>
<tr>
<td>• Access to foreign resources</td>
</tr>
<tr>
<td>• The accumulation of capital</td>
</tr>
<tr>
<td>B. The development of machines, including steam engines and the internal combustion engine, made it possible to take advantage of vast new resources of energy stored in fossil fuels, specifically coal and oil. The fossil fuels revolution greatly increased the energy available to human societies.</td>
</tr>
<tr>
<td>C. The development of the factory system concentrated labor in a single location and led to an increasing degree of specialization of labor.</td>
</tr>
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Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

I. Industrialization fundamentally changed how goods were produced.

(Continued)

D. As the new methods of industrial production became more common in parts of northwestern Europe, they spread to other parts of Europe and the United States, Russia, and Japan.

E. The “second industrial revolution” led to new methods in the production of steel, chemicals, electricity, and precision machinery during the second half of the 19th century.
Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

II. New patterns of global trade and production developed and further integrated the global economy as industrialists sought raw materials and new markets for the increasing amount and array of goods produced in their factories.

A. The need for raw materials for the factories and increased food supplies for the growing population in urban centers led to the growth of export economies around the world that specialized in commercial extraction of natural resources and the production of food and industrial crops. The profits from these raw materials were used to purchase finished goods. Illustrative examples, production and export of natural resources:
   - Cotton
   - Rubber
   - Palm oil
   - Sugar
   - Wheat
   - Meat
   - Guano
   - Metals
   - Diamonds

B. The rapid development of steam-powered industrial production in European countries and the U.S. contributed to the increase in these regions’ share of global manufacturing during the first Industrial Revolution. While Middle Eastern and Asian countries continued to produce manufactured goods, these regions’ share in global manufacturing declined. Illustrative examples, decline of Middle Eastern and Asian share in global manufacturing:
   - Shipbuilding in India and Southeast Asia
   - Iron works in India
   - Textile production in India and Egypt

C. The global economy of the 19th century expanded dramatically from the previous period due to increased exchanges of raw materials and finished goods in most parts of the world. Trade in some commodities was organized in a way that gave merchants and companies based in Europe and the U.S. a distinct economic advantage. Illustrative examples, commodities that contributed to the expansion of the 19th-century global economy:
   - Opium produced in the Middle East or South Asia and exported to China
   - Cotton grown in South Asia, Egypt, the Caribbean, or North America and exported to Great Britain and other European countries
   - Palm oil produced in Sub-Saharan Africa and exported to European countries
   - Copper extracted in Chile and the Western United States
**Related Thematic Learning Objectives**

(Research on Exam Questions)

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**ECON-1** Explain how technology shaped economic production and globalization over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

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**Key Concept 5.1** — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

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**III. To facilitate investments at all levels of industrial production, financiers developed and expanded various financial institutions.**

- **A.** The ideological inspiration for economic changes lies in the development of capitalism and classical liberalism associated with Adam Smith and John Stuart Mill.

- **B.** The global nature of trade and production contributed to the proliferation of large-scale transnational businesses that relied on various financial instruments.

Illustrative examples, transnational businesses:

- The United Fruit Company based in the U.S. and operating in Central America
- Hong Kong and Shanghai Banking Corporation (HSBC) founded by British bankers

Illustrative examples, financial instruments:

- Stock markets
- Insurance
- Gold standard
- Limited-liability corporations
### Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

### Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

IV. There were major developments and innovations in transportation and communication, including railroads, steamships, telegraphs, and canals.

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### Period 5

**Key Concept 5.1**

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
### Related Thematic Learning Objectives
*(Focus of Exam Questions)*

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<thead>
<tr>
<th>CUL-1</th>
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<td>SB-4</td>
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<td>Explain the causes and effects of economic strategies of different types of communities, states, and empires.</td>
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<td>ECON-4</td>
<td>Explain the causes and effects of labor reform movements.</td>
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### Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

V. The development and spread of global capitalism led to a variety of responses.

A. In industrialized states, many workers organized themselves, often in labor unions, to improve working conditions, limit hours, and gain higher wages. Workers’ movements and political parties emerged in different areas, promoting alternative visions of society, including Marxism.

B. In response to the expansion of industrializing states, some governments in Asia and Africa, such as the Ottoman Empire and Qing China, sought to reform and modernize their economies and militaries. Reform efforts were often resisted by some members of government or established elite groups.

C. In a small number of states, governments promoted their own state-sponsored visions of industrialization. Illustrative examples, state-sponsored visions of industrialization:
  - The economic reforms of Meiji Japan
  - The development of factories and railroads in Tsarist Russia
  - Muhammad Ali’s development of a cotton textile industry in Egypt

D. In response to the social and economic changes brought about by industrial capitalism, some governments promoted various types of political, social, educational, and urban reforms.
Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

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Period 5
Key Concept 5.1

The development and spread of global capitalism led to a variety of responses.

(Continued)
### Related Thematic Learning Objectives

(Focus of Exam Questions)

| ENV-3 | Evaluate the extent to which migration, population, and urbanization affected the environment over time. |
| ENV-4 | Explain how environmental factors have shaped the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks. |
| ENV-5 | Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time. |
| SB-3  | Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution. |
| ECON-5| Explain how and why labor systems have developed and changed over time. |
| SOC-1 | Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies. |
| SOC-2 | Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies. |
| SOC-4 | Explain how the development of specialized labor systems interacted with the development of social hierarchies. |

### Key Concept 5.1 — The process of industrialization changed the way in which goods were produced and consumed, with far-reaching effects on the global economy, social relations, and culture.

**VI.** The ways in which people organized themselves into societies also underwent significant transformations in industrialized states due to the fundamental restructuring of the global economy.

- **A.** New social classes, including the middle class and the industrial working class, developed.
- **B.** Family dynamics, gender roles, and demographics changed in response to industrialization.
- **C.** Rapid urbanization that accompanied global capitalism often led to a variety of challenges.
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**ENV-4** Explain how environmental factors have shaped the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**SB-1** Explain how different forms of governance have been constructed and maintained over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

---

**Key Concept 5.2** — As states industrialized, they also expanded existing overseas empires and established new colonies and transoceanic relationships.

I. Industrializing powers established transoceanic empires.

A. States with existing colonies strengthened their control over those colonies.

Illustrative examples, states with existing colonies:
- Britain in India
- The Netherlands in Indonesia

B. European states, as well as the United States and Japan, established empires throughout Asia and the Pacific, while Spanish and Portuguese influence declined.

Illustrative examples, European states that established empires in Africa:
- Britain in West Africa
- Belgium in the Congo

C. Many European states used both warfare and diplomacy to expand their empires in Africa.

D. In some parts of their empires, Europeans established settler colonies.

E. Industrialized states practiced neocolonialism in Latin America and economic imperialism in some parts of the world.

Illustrative examples, industrialized states practicing economic imperialism:
- Britain and France expanding their influence in China through the Opium Wars
- Britain and the United States investing heavily in Latin America
### Related Thematic Learning Objectives

(Focus of Exam Questions)

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<tr>
<th>SOC-3</th>
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### Period 5

**Key Concept 5.2**

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
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(Focus of Exam Questions)

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**SB-1** Explain how different forms of governance have been constructed and maintained over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-5** Explain how societies with states and state-less societies interacted over time.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-1** Explain how technology shaped economic production and globalization over time.

**SOC-3** Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

**Key Concept 5.2 — As states industrialized, they also expanded existing overseas empires and established new colonies and transoceanic relationships.**

**II. Imperialism influenced state formation and contraction around the world.**

- **A.** The expansion of U.S. and European influence over Tokugawa Japan led to the emergence of Meiji Japan.

- **B.** The United States, Russia, and Japan expanded their land borders by conquering and settling neighboring territories.

- **C.** Anti-imperial resistance took various forms, including direct resistance within empires and the creation of new states on the peripheries. Illustrative examples, direct resistance and new states:
  - The Cherokee Nation
  - The Zulu Kingdom
  - The establishment of independent states in the Balkans
  - 1857 rebellion in India
Related Thematic Learning Objectives
(Focus of Exam Questions)

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

**SOC-6** Explain how political, economic, cultural, and demographic factors have affected social structures over time.

**Key Concept 5.2** — As states industrialized, they also expanded existing overseas empires and established new colonies and transoceanic relationships.

II. Imperialism influenced state formation and contraction around the world. (CONTINUED)
Related Thematic Learning Objectives (Focus of Exam Questions)

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

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**ECON-6** Explain how economic systems and the development of ideologies, values, and institutions have influenced each other.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

**Key Concept 5.2** — As states industrialized, they also expanded existing overseas empires and established new colonies and transoceanic relationships.

III. In some imperial societies, emerging cultural, religious, and racial ideologies, including social Darwinism, were used to justify imperialism.
Related Thematic Learning Objectives
(Focus of Exam Questions)

CUL-1 Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

CUL-2 Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

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SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

SB-4 Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

ECON-4 Explain the causes and effects of labor reform movements.

SOC-1 Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

SOC-2 Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

Key Concept 5.3 — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

I. The rise and diffusion of Enlightenment thought that questioned established traditions in all areas of life often preceded revolutions and rebellions against existing governments.

A. Enlightenment philosophies applied new ways of understanding and empiricist approaches to both the natural world and human relationships, encouraging observation and inference in all spheres of life; they also reexamined the role that religion played in public life, insisting on the importance of reason as opposed to revelation. Other Enlightenment philosophies developed new political ideas about the individual, natural rights, and the social contract.

B. The ideas of Enlightenment philosophers, as reflected in revolutionary documents—including the American Declaration of Independence, the French Declaration of the Rights of Man and Citizen, and Bolívar’s Jamaica Letter—influenced resistance to existing political authority, often in pursuit of independence and democratic ideals.

C. Enlightenment ideas influenced various reform movements that challenged existing notions of social relations, which contributed to the expansion of rights as seen in expanded suffrage, the abolition of slavery, and/or the end of serfdom.

Period 5
Key Concept 5.3

TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
### Related Thematic Learning Objectives

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### Key Concept 5.3 — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

1. The rise and diffusion of Enlightenment thought that questioned established traditions in all areas of life often preceded revolutions and rebellions against existing governments.

(Continued)
**Key Concept 5.3** — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

II. Beginning in the 18th century, peoples around the world developed a new sense of commonality based on language, religion, social customs, and territory. These newly imagined national communities linked this identity with the borders of the state, while governments used this idea of nationalism to unite diverse populations. In some cases, nationalists challenged boundaries or sought unification of fragmented regions.

Illustrative examples, nationalism:
- German nationalism
- Italian nationalism
- Filipino nationalism
- Argentinian nationalism

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**Related Thematic Learning Objectives**

*(Focus of Exam Questions)*

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

**CUL-4** Explain how technological and scientific innovations affected religions, belief systems, philosophies, and ideologies over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SOC-1** Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

**SOC-2** Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

**SOC-3** Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.
Key Concept 5.3 — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

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(CONTINUED)
Key Concept 5.3 — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

III. Increasing discontent with imperial rule propelled reformist and revolutionary movements.

A. Subjects challenged centralized imperial governments.
   Illustrative examples, subjects challenging imperial governments:
   - The challenge of the Marathas to the Mughal Sultans
   - The challenge of the Taipings to the Manchus of the Qing dynasty

B. American colonial subjects led a series of rebellions—including the American Revolution, the Haitian Revolution, and the Latin American independence movements—that facilitated the emergence of independent states in the U.S., Haiti, and mainland Latin America.

C. Slave resistance challenged existing authorities in the Americas.
   Illustrative examples, slave resistance:
   - The establishment of Maroon societies in the Caribbean or Brazil
   - North American slave resistance

D. Increasing questions about political authority and growing nationalism contributed to anticolonial movements.
   Illustrative examples, anticolonial movements:
   - The Indian Revolt of 1857
   - The Boxer Rebellion in Qing China

E. Some of the rebellions were influenced by diverse religious ideas.
   Illustrative examples, rebellions:
   - The Ghost Dance in the U.S.
   - The Xhosa Cattle-Killing Movement in southern Africa
   - Taiping rebellion in China
Key Concept 5.3 — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

III. Increasing discontent with imperial rule propelled reformist and revolutionary movements.

(Continued)
**Related Thematic Learning Objectives**
(Focus of Exam Questions)

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**ECON-4** Explain the causes and effects of labor reform movements.

**SOC-1** Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

**SOC-2** Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

**Key Concept 5.3** — The 18th century marked the beginning of an intense period of revolution and rebellion against existing governments, leading to the establishment of new nation-states around the world.

**IV.** The global spread of European political and social thought and the increasing number of rebellions stimulated new transnational ideologies and solidarities.

**A.** Discontent with monarchist and imperial rule encouraged the development of various ideologies, including democracy, liberalism, socialism, and communism.

**B.** Demands for women’s suffrage and an emergent feminism challenged political and gender hierarchies.

Illustrative examples, demands:

- Mary Wollstonecraft’s *A Vindication of the Rights of Woman*
- Olympe de Gouges’s *Declaration of the Rights of Women and the Female Citizen*
- The resolutions passed at the Seneca Falls Conference in 1848

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**Period 5**

**Key Concept 5.3**
Related Thematic Learning Objectives
(Focus of Exam Questions)

SOC-3 Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

SOC-4 Explain how the development of specialized labor systems interacted with the development of social hierarchies.

SOC-5 Explain how social categories, roles, and practices have been maintained or challenged over time.

IV. The global spread of European political and social thought and the increasing number of rebellions stimulated new transnational ideologies and solidarities.

(Continued)
**Key Concept 5.4** — As a result of the emergence of transoceanic empires and a global capitalist economy, migration patterns changed dramatically, and the numbers of migrants increased significantly.

I. Migration in many cases was influenced by changes in demographics in both industrialized and unindustrialized societies that presented challenges to existing patterns of living.

A. Changes in food production and improved medical conditions contributed to a significant global rise in population in both urban and rural areas.

B. Because of the nature of the new modes of transportation, both internal and external migrants increasingly relocated to cities. This pattern contributed to the significant global urbanization of the 19th century. The new methods of transportation also allowed for many migrants to return, periodically or permanently, to their home societies.

Illustrative examples, return of migrants:
- Japanese agricultural workers in the Pacific
- Lebanese merchants in the Americas
- Italian industrial workers in Argentina

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Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**ECON-1** Explain how technology shaped economic production and globalization over time.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**ECON-7** Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

**SOC-6** Explain how political, economic, cultural, and demographic factors have affected social structures over time.

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Period 5
Key Concept 5.4

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TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
Key Concept 5.4 — As a result of the emergence of transoceanic empires and a global capitalist economy, migration patterns changed dramatically, and the numbers of migrants increased significantly.

II. Migrants relocated for a variety of reasons.

A. Many individuals chose freely to relocate, often in search of work.
   Illustrative examples, migrants:
   - Manual laborers
   - Specialized professionals

B. The new global capitalist economy continued to rely on coerced and semicoerced labor migration, including slavery, Chinese and Indian indentured servitude, and convict labor.
Key Concept 5.4 — As a result of the emergence of transoceanic empires and a global capitalist economy, migration patterns changed dramatically, and the numbers of migrants increased significantly.

III. The large-scale nature of migration, especially in the 19th century, produced a variety of consequences and reactions to the increasingly diverse societies on the part of migrants and the existing populations.

A. Migrants tended to be male, leaving women to take on new roles in the home society that had been formerly occupied by men.

B. Migrants often created ethnic enclaves in different parts of the world that helped transplant their culture into new environments and facilitated the development of migrant support networks. Illustrative examples, migrant ethnic enclaves:
   • Chinese in Southeast Asia, the Caribbean, South America, and North America
   • Indians in East and Southern Africa, the Caribbean, and Southeast Asia
   • Irish and Italians in North America

C. Receiving societies did not always embrace immigrants, as seen in the various degrees of ethnic and racial prejudice and the ways states attempted to regulate the increased flow of people across their borders. Illustrative examples, regulation of immigrants:
   • The Chinese Exclusion Act
   • The White Australia Policy
PERIOD 6: Accelerating Global Change and Realignments

c. 1900 to the PRESENT
Key Concept 6.1

Rapid advances in science altered the understanding of the universe and the natural world and led to the development of new technologies. These changes enabled unprecedented population growth, which altered how humans interacted with the environment and disrupted ecological balances at local, regional, and global levels.

Key Concept 6.2

At the beginning of the 20th century, a European-dominated global political order existed, which also included the United States, Russia, and Japan. Over the course of the century, peoples and states around the world challenged this order in ways that sought to redistribute power within the existing order and to restructure empires, while those peoples and states in power attempted to maintain the status quo. Other peoples and states sought to overturn the political order itself. These challenges to, and the attempts to maintain, the political order manifested themselves in an unprecedented level of conflict with high human casualties. In the context of these conflicts, many regimes in both older and newer states struggled with maintaining political stability and were challenged by internal and external factors, including ethnic and religious conflicts, secessionist movements, territorial partitions, economic dependency, and the legacies of colonialism.

Key Concept 6.3

The 20th century witnessed a great deal of warfare and the collapse of the global economy in the 1930s. In response to these challenges, the role of the state in domestic economies fluctuated, and new institutions of global governance emerged and continued to develop throughout the century. Scientific breakthroughs, new technologies, increasing levels of integration, changing relationships between humans and the environment, and the frequency of political conflict all contributed to global developments in which people crafted new understandings of society, culture, and historical interpretations. Institutions of global governance both shaped and adapted to these social conditions.
Related Thematic Learning Objectives
(Focus of Exam Questions)

ENV-2 Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.
ENV-3 Evaluate the extent to which migration, population, and urbanization affected the environment over time.
ENV-4 Explain how environmental factors have shaped the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks.
ENV-5 Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.
CUL-3 Explain how cross-cultural interactions resulted in the diffusion of culture, technologies, and scientific knowledge.
CUL-4 Explain how technological and scientific innovations affected religions, belief systems, philosophies, and ideologies over time.
ECON-2 Explain the causes and effects of economic strategies of different types of communities, states, and empires.
ECON-7 Explain how local, regional, and global economic systems and exchange networks have influenced and impacted each other over time.

Key Concept 6.1 — Rapid advances in science and technology altered the understanding of the universe and the natural world and led to advances in communication, transportation, industry, agriculture, and medicine.

I. Researchers made rapid advances in science that spread throughout the world, assisted by the development of new technology.
   A. New modes of communication—including the Internet, radio communication, and cellular communication—and transportation reduced the problem of geographic distance.
   B. The Green Revolution and commercial agriculture increased productivity and sustained the earth's growing population as it spread chemically and genetically modified forms of agriculture.
   C. Medical innovations, such as vaccines and antibiotics, increased the ability of humans to survive and live longer lives.
   D. Energy technologies, including the use of petroleum and nuclear power, raised productivity and increased the production of material goods.

Period 6
Key Concept 6.1
Related Thematic Learning Objectives  
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

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**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**ECON-1** Explain how technology shaped economic production and globalization over time.

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**Key Concept 6.1** — Rapid advances in science and technology altered the understanding of the universe and the natural world and led to advances in communication, transportation, industry, agriculture, and medicine.

**II.** During a period of unprecedented global population expansion, humans fundamentally changed their interactions with the environment.

**A.** As human activity contributed to deforestation, desertification, and increased consumption of the world’s supply of fresh water and clean air, humans competed over these and other resources more intensely than ever before.

**B.** The release of greenhouse gases and other pollutants into the atmosphere contributed to debates about the nature and causes of climate change.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-3** Evaluate the extent to which migration, population, and urbanization affected the environment over time.

**CUL-4** Explain how technological and scientific innovations affected religions, belief systems, philosophies, and ideologies over time.

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**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**SOC-5** Explain how social categories, roles, and practices have been maintained or challenged over time.

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**Key Concept 6.1** — Rapid advances in science and technology altered the understanding of the universe and the natural world and led to advances in communication, transportation, industry, agriculture, and medicine.

### III. Disease, scientific innovations, and conflict led to demographic shifts.

A. Diseases associated with poverty persisted, while other diseases emerged as new epidemics and threats to human survival. In addition, increased longevity led to a higher incidence of certain diseases.

Illustrative examples, diseases associated with poverty:
- Malaria
- Tuberculosis
- Cholera

Illustrative examples, emergent epidemic diseases:
- The 1918 influenza pandemic
- Ebola
- HIV/AIDS

Illustrative examples, diseases associated with changing lifestyles:
- Diabetes
- Heart disease
- Alzheimer's disease

B. More effective forms of birth control gave women greater control over fertility and transformed sexual practices.

C. New military technology and new tactics and the waging of “total war” led to increased levels of wartime casualties.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**SB-2** Explain how and why different functions and institutions of governance have changed over time.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

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**ECON-1** Explain how technology shaped economic production and globalization over time.

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**Key Concept 6.2** — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

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I. Europe dominated the global political order at the beginning of the 20th century, but both land-based and transoceanic empires gave way to new states by the century’s end.

A. The older, land-based Ottoman, Russian, and Qing empires collapsed due to a combination of internal and external factors.

B. Between the two world wars, European imperial states often maintained control over their colonies and in some cases gained additional territories.

C. After the end of World War II, some colonies negotiated their independence, while other colonies achieved independence through armed struggle.

Illustrative examples, negotiated independence:
- India from the British Empire
- The Gold Coast from the British Empire
- French West Africa

Illustrative examples, independence through armed struggle:
- Algeria and Vietnam from the French Empire
- Angola from the Portuguese Empire
- Kenya from the British Empire
- The Mau Mau rebellion against the British Empire
### Related Thematic Learning Objectives

(Focus of Exam Questions)

| CUL-1 | Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks. |
| CUL-2 | Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time. |
| CUL-6 | Explain how expanding exchange networks shaped the emergence of various forms of transregional culture, including music, literature, and visual art. |
| SB-1 | Explain how different forms of governance have been constructed and maintained over time. |
| SB-2 | Explain how and why different functions and institutions of governance have changed over time. |
| SB-3 | Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution. |
| SB-4 | Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution. |
| SB-6 | Explain the political and economic interactions between states and non-state actors over time. |

### Key Concept 6.2 — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

#### II. Emerging ideologies of anti-imperialism contributed to the dissolution of empires and the restructuring of states.

**A.** Nationalist leaders and parties in Asia and Africa sought varying degrees of autonomy within or independence from imperial rule.  
Illustrative examples, nationalist leaders and parties:  
- Indian National Congress  
- Ho Chi Minh in French Indochina (Vietnam)  
- Kwame Nkrumah in British Gold Coast (Ghana)

**B.** Regional, religious, and ethnic movements challenged both colonial rule and inherited imperial boundaries.  
Illustrative examples, regional, religious, and ethnic movements:  
- The Muslim League in British India  
- The Québécois separatist movement in Canada  
- The Biafra secessionist movement in Nigeria

**C.** Transnational movements sought to unite people across national boundaries.  
Illustrative examples, transnational movements:  
- Communism  
- Pan-Arabism  
- Pan-Africanism

**D.** The Mexican Revolution arose in opposition to neocolonialism and economic imperialism, and movements to redistribute land and resources developed within states in Africa, Asia, and Latin America, sometimes advocating communism or socialism.

**E.** In many parts of the world, religious movements sought to redefine the relationship between the individual and the state.
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**Related Thematic Learning Objectives**

(Focus of Exam Questions)

**Key Concept 6.2** — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**SB-4** Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-3** Explain how different modes and locations of production and commerce have developed and changed over time.

**SOC-6** Explain how political, economic, cultural, and demographic factors have affected social structures over time.

**III.** Political changes were accompanied by major demographic and social consequences.

**A.** The redrawing of old colonial boundaries led to conflict as well as population displacement and/or resettlements, such as the partitioning of India and Pakistan and population displacements following the creation of the state of Israel.

**B.** The migration of former colonial subjects to imperial metropoles (the former colonizing country, usually in the major cities) maintained cultural and economic ties between the colony and the metropole even after the dissolution of empires.

Illustrative examples, migrations:
- South Asians to Britain
- Algerians to France
- Filipinos to the United States

**C.** The rise of extremist groups in power led to the annihilation of specific populations, notably in the Holocaust during World War II, and to other atrocities, acts of genocide, or ethnic violence.

Illustrative examples, genocide or ethnic violence:
- Armenians in Turkey during and after World War I
- Cambodia during the late 1970s
- Tutsi in Rwanda in the 1990s
Key Concept 6.2 — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

IV. Military conflicts occurred on an unprecedented global scale.

A. World War I and World War II were the first total wars. Governments used a variety of strategies, including political propaganda, art, media, and intensified forms of nationalism, to mobilize populations (both in the home countries and the colonies or former colonies) for the purpose of waging war. Governments used ideologies, including fascism and communism, to mobilize all of their state's resources for war and, in the case of totalitarian states, to direct many aspects of daily life during the course of the conflicts and beyond.

B. The sources of global conflict in the first half of the century varied and included imperialist expansion by European powers and Japan, competition for resources, the economic crisis engendered by the Great Depression, and the rise of fascist and totalitarian regimes to positions of power.
Related Thematic Learning Objectives
(Focus of Exam Questions)

**Key Concept 6.2** — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

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IV. Military conflicts occurred on an unprecedented global scale.

(Continued)

C. The global balance of economic and political power shifted after the end of World War II and rapidly evolved into the Cold War. The democracy of the United States and the communist Soviet Union emerged as superpowers, which led to ideological conflict and a power struggle between capitalism and communism across the globe. This conflict extended beyond its basic ideological origins to have profound effects on economic, political, social, and cultural aspects of global events.

D. The Cold War produced new military alliances, including NATO and the Warsaw Pact, and promoted proxy wars between and within postcolonial states in Latin America, Africa, and Asia.

E. Expansions in U.S. military spending and technological development, the Soviet invasion of Afghanistan, and economic weakness in communist countries led to the end of the Cold War and the collapse of the Soviet Union.
Key Concept 6.2 — Peoples and states around the world challenged the existing political and social order in varying ways, leading to unprecedented worldwide conflicts.

V. Although conflict dominated much of the 20th century, many individuals and groups—including states—opposed this trend. Some individuals and groups, however, intensified the conflicts.

A. Groups and individuals challenged the many wars of the century, and some, such as Mohandas Gandhi, Martin Luther King Jr., and Nelson Mandela, promoted the practice of nonviolence as a way to bring about political change.

B. Groups and individuals, including the Non-Aligned Movement, opposed and promoted alternatives to the existing economic, political, and social orders.

Illustrative examples, groups and individuals opposing or promoting alternatives:
- The Anti-Apartheid Movement in South Africa
- Participants in the global uprisings of 1968
- The Tiananmen Square protesters that promoted democracy in China

C. Militaries and militarized states often responded to the proliferation of conflicts in ways that further intensified conflict.

Illustrative examples, responses that intensified conflict:
- Military dictatorship in Chile, Spain, and Uganda
- The buildup of the military-industrial complex and weapons trading

D. Some movements used violence against civilians to achieve political aims.

Illustrative examples, movements that used violence:
- IRA
- ETA
- Al-Qaeda
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

**SOC-1** Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

**SOC-2** Evaluate the extent to which different ideologies, philosophies, and religions affected social hierarchies.

**SOC-3** Evaluate the extent to which legal systems, colonialism, nationalism, and independence movements have sustained or challenged class, gender, and racial hierarchies over time.

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(Continued)
Related Thematic Learning Objectives
(Focus of Exam Questions)

CUL-1 Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

SB-1 Explain how different forms of governance have been constructed and maintained over time.

SB-2 Explain how and why different functions and institutions of governance have changed over time.

SB-3 Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

SB-4 Explain how and why internal and external political factors have influenced the process of state building, expansion, and dissolution.

ECON-1 Explain how technology shaped economic production and globalization over time.

ECON-2 Explain the causes and effects of economic strategies of different types of communities, states, and empires.

Key Concept 6.3 — The role of the state in the domestic economy varied, and new institutions of global association emerged and continued to develop throughout the century.

I. States responded in a variety of ways to the economic challenges of the 20th century.

A. In communist states, such as the Soviet Union and China, governments controlled their national economies, often through repressive policies and with negative repercussions for their populations.

Illustrative examples, communist governments controlling their national economies:
- The Five Year Plans
- The Great Leap Forward

B. Following World War I and the onset of the Great Depression, governments began to take a more active role in economic life.

Illustrative examples, government intervention in the economy:
- The New Deal
- The fascist corporatist economy
- Popularist governments of Brazil and Mexico

C. In newly independent states after World War II, governments often took on a strong role in guiding economic life.

Illustrative examples, governments guiding economic life:
- Nasser’s promotion of economic development in Egypt
- Nehru’s planned economy in India
- Julius Nyere in Tanzania

D. In a trend accelerated by the end of the Cold War, many governments encouraged free-market economic policies and promoted economic liberalization in the late 20th century.

Illustrative examples, governments encouraging free-market policies:
- The United States beginning with Ronald Reagan
- Britain under Margaret Thatcher
- China under Deng Xiaoping
- Chile under Pinochet
- Pacific Rim nations
- Korea
- Vietnam
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

**Key Concept 6.3** — The role of the state in the domestic economy varied, and new institutions of global association emerged and continued to develop throughout the century.

| ECON-3 | Explain how different modes and locations of production and commerce have developed and changed over time. |
| ECON-6 | Explain how economic systems and the development of ideologies, values, and institutions have influenced each other. |

I. States responded in a variety of ways to the economic challenges of the 20th century.  

(Continued)

| E. | In the late 20th century, revolutions in information and communications technology led to the growth of knowledge economies in some regions, while industrial production and manufacturing were increasingly situated in developing economies including the Pacific Rim and Latin America. |

Illustrative examples, Pacific Rim economies
- Japan
- Korea
- Singapore
- China
- Vietnam

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**Period 6**  
**Key Concept 6.3**

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**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
Related Thematic Learning Objectives
(Focus of Exam Questions)

**ENV-2** Explain how environmental factors, disease, and technology affected patterns of human migration and settlement over time.

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**ENV-5** Evaluate the extent to which the development of diverse technologies, industrialization, transportation methods, and exchange and communication networks have affected the environment over time.

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

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**Key Concept 6.3** — The role of the state in the domestic economy varied, and new institutions of global association emerged and continued to develop throughout the century.

II. States, communities, and individuals became increasingly interdependent—a process facilitated by the growth of institutions of global governance.

A. New international organizations formed to maintain world peace and to facilitate international cooperation.

Illustrative examples, new international organizations:
- The League of Nations
- The United Nations
- The International Criminal Court

B. Changing economic institutions and regional trade agreements reflected the spread of principles and practices associated with free-market economics throughout the world.

Illustrative examples, changing economic institutions:
- The International Monetary Fund (IMF)
- The World Bank
- The World Trade Organization (WTO)
- Multinational corporations (MNC)

Illustrative examples, regional trade agreements:
- The European Economic Community (EEC)
- North American Free Trade Agreement (NAFTA)
- Association of Southeast Asian Nations (ASEAN)
- Mercosur

C. Movements throughout the world protested the inequality of the environmental and economic consequences of global integration.

Illustrative examples, protest movements:
- Greenpeace
- The Green Belt Movement in Kenya
- Earth Day

Period 6
Key Concept 6.3

**TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH**
**Related Thematic Learning Objectives**  
*(Focus of Exam Questions)*

**SB-5** Explain how societies with states and state-less societies interacted over time.

**SB-6** Explain the political and economic interactions between states and non-state actors over time.

**ECON-1** Explain how technology shaped economic production and globalization over time.

**ECON-2** Explain the causes and effects of economic strategies of different types of communities, states, and empires.

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**Period 6**

**Key Concept 6.3**

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**Related Thematic Learning Objectives** (Focus of Exam Questions)

**CUL-1** Explain how religions, belief systems, philosophies, and ideologies originated, developed, and spread as a result of expanding communication and exchange networks.

**CUL-2** Explain how religions, belief systems, philosophies, and ideologies affected political, economic, and social developments over time.

**CUL-5** Explain how the arts are shaped by and reflect innovation, adaptation, and creativity of specific societies over time.

**CUL-6** Explain how expanding exchange networks shaped the emergence of various forms of transregional culture, including music, literature, and visual art.

**SB-3** Explain how and why economic, social, cultural, and geographical factors have influenced the processes of state building, expansion, and dissolution.

**ECON-1** Explain how technology shaped economic production and globalization over time.

**SOC-1** Explain how distinctions based on kinship, ethnicity, class, gender, and race influenced the development and transformations of social hierarchies.

**Key Concept 6.3** — The role of the state in the domestic economy varied, and new institutions of global association emerged and continued to develop throughout the century.

**III.** People conceptualized society and culture in new ways; rights-based discourses challenged old assumptions about race, class, gender, and religion. In much of the world, access to education, as well as participation in new political and professional roles, became more inclusive in terms of these factors.

Illustrative examples, challenges to assumptions about race, class, gender, and religion:

- The U.N. Universal Declaration of Human Rights especially as it sought to protect the rights of children, women, and refugees
- Global feminism movements
- Negritude movement
- Liberation theology in Latin America
- Islamic renewal movements in Egypt and Saudi Arabia

Illustrative examples, increased access to education and political and professional roles:

- The right to vote and to hold public office granted to women in the United States (1920), Brazil (1932), Turkey (1934), Japan (1945), India (1947), and Morocco (1963)
- The rising rate of female literacy and the increasing numbers of women in higher education, in most parts of the world
- The U.S. Civil Rights Act of 1965
- The end of apartheid
- Caste and reservation in the Indian Constitution of 1950
**Related Thematic Learning Objectives**  
(Focus of Exam Questions)

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(Continued)

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Period 6  
Key Concept 6.3  

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TEACHER-SELECTED EXAMPLES OF HISTORICAL INDIVIDUALS, EVENTS, TOPICS, OR SOURCES FOR STUDENTS TO EXAMINE IN DEPTH
IV. Political and social changes of the 20th century led to changes in the arts and literature. In the second half of the century, popular and consumer culture became more global.

Illustrative examples, global culture:
- Reggae
- Bollywood
- World Cup soccer
- The Olympics